

The IFSE Educational Institute

An easy, cost-effective solution for subscribers to CUSOURCE Credit Union

Knowledge Network

IFSE established www.IFSE.ca to deliver one-stop financial services education, in both official languages, to students and organizations across Canada. Today, IFSE delivers more than 20,000 courses annually.

Most IFSE students work full time in financial services organizations and have limited time to study during the business day. Our courses and study tools are designed to fit into busy schedules, and are available through a variety of delivery methods. For example, our extremely popular Mutual Fund and Life Insurance Licensing courses are available online.

We attribute the success of our business model to three main ingredients:



- **Cost, convenience and customization to client needs**
- **Focus - IFSE courses are specific to the mutual fund and insurance industries**
- **Innovative course design**

The Course registration fee includes course materials, administration, one exam attempt, grading and communication of final results.

A Wide Range of Existing Courses

IFSE collaborates with customers, industry experts and regulatory authorities to create relevant mutual fund and insurance content. Current courses include:

Mutual Fund Licensing

- Canadian Investment Funds Course (CIFIC) 
- Officers', Partners', and Directors' Course
- Branch Managers' Examination Course
- Mutual Fund Dealer Compliance Course 

Other Mutual Fund Courses

- Canadian Investment Funds Operations Course
- 90-Day Training Program for MF Salespersons
- Labour-Sponsored Investment Funds Course

Life Insurance Licensing

- Life License Qualification Program (LLQP) 
- Accident and Sickness Course

Exempt Market Licensing

- Exempt Market Products Course

Continuing Education

- Ethics for Insurance Professionals
- Segregated Funds
- Leveraging for Investments
- Continuing Education Workshops

To obtain additional information, learn more about IFSE's training courses, or to enroll, please visit www.IFSE.ca or call 1-888-865-2437.

IFSE Institute (IFSE) is a distance learning education institute wholly owned by the Investment Funds Institute of Canada.



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