

Commercial Lending Administrator Accreditation Program Checklist (CUIC-DES-CLA)

This 10-course program is accredited by Dalhousie University and was developed in conjunction with the Credit Union National Lenders Committee. The curriculum design includes foundational knowledge for individuals managing or providing commercial loan administration services. The program emphasis is on technical aspects of commercial loan administration. Course instructional formats vary and include: *CUIC*[®] courses, online and instructor-led courses. On completion of this 10-course program you will become an “Accredited Commercial Lending Administrator”, an accreditation which is conferred jointly by CUIC Inc. and Dalhousie University.

The credit union-specific *CUIC* course Products and Services is a paper-based course that can be taken as a self-study course or by joining an online cohort or study group. To receive credit for this course, you must meet Dalhousie University’s evaluation requirements (including passing a written exam).

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Program Requirements

- CU00-185 Products and Services*
- CU01-345 Business Lending**
 - CU01-345-M1 Introduction to the Business Lending
 - CU01-345-M4 The Loan Investigation Process
 - CU01-345-M5 Security
 - CU01-345-M6 Structuring the Loan
 - CU01-345-M7 Loan Disbursements and Monitoring
 - CU01-345-M8 Problem Accounts
- CU01-OCUS Overview of the Credit Union System (eLearning course)
- CU01-IP Introduction to Profitability (eLearning course)
- CU02-CLA Applied Commercial Loan Administration (2 days)

*Take as a self-study course or join a cohort (online learning group).

**Completion of CU01-345 Commercial Lending will offset the above (6) modules.

More Information

For more information, visit our website at www.cusource.ca or call 1-888-367-1386 to speak with a *CUSOURCE*[®] staff member directly.

